



Press Release

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Amsterdam, the Netherlands / 20 February, 2013 7:30 AM

OCI N.V. Comments on Recent Statement by the Egyptian Financial Supervisory Authority (EFSA)

OCI N.V. announced today that its subsidiary, Orascom Construction Industries S.A.E (OCI S.A.E.), will comply with the Egyptian Financial Supervisory Authority's (EFSA) request for additional documentation, disclosures and clarification pertaining to the announced Mandatory Tender Offer (MTO) by OCI N.V. on its ordinary shares.

As per the request of EFSA, OCI S.A.E. will host another Extraordinary General Meeting (EGM) to discuss additional disclosures related to the transaction and to subsequently obtain approval on the EGM's resolutions from minority shareholders. Once minority shareholders approve these resolutions, the EGM result will be ratified and an updated MTO application will be formally filed with EFSA.

Details on the EGM and the shareholder proxy statement will be made available in due course.



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About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction company based in Amsterdam, the Netherlands with operations and plants across the United States, Europe, the Middle East, North Africa, and Central Asia. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world's top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in Europe, the Middle East and North Africa for public and private clients. The Construction Group ranks among the world's top global contractors. OCI N.V. employs more than 90,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.

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OCI N.V. stock symbols: OCI / OCLNA / OCLAS



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