



Press Release

Amsterdam, the Netherlands / 16 July, 2013 4:15 PM

OCI N.V. Tender Offer Update: Reports 11.6 million shares Request Swap into OCI NV and 1.4 million shares Request Cash Alternative

OCI N.V. announced today that as of the latest filings on 16 July 2013, 25.89% of Orascom Construction Industries S.A.E. (OCI S.A.E) shareholders on the Egyptian Exchange have responded to the tender offer launched on 27 June 2013. As it stands, 11,568,700 shares, representing 23.05% have elected to convert into OCI N.V. A total of 1,424,973 shares, representing 2.84% of the offer size, have elected the cash offer.

The offer expires on 28 July 2013.



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About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction contractor based in the Netherlands. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world's top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. The Construction Group ranks among the world's top global contractors. OCI N.V. employs more than 75,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.

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OCI N.V. stock symbols: OCI / OCLNA / OCLAS / OCINY