



## Press Release

Amsterdam, the Netherlands / 13 November, 2014 10:00AM

### EGM Approves Capital Reduction to Facilitate Spin-off of Construction Business

OCI N.V. (NYSE Euronext: OCI) held its Extraordinary General Meeting of Shareholders (EGM) yesterday, Wednesday 12 November 2014, in Amsterdam, the Netherlands. At this meeting shareholders have approved the proposals to increase the issued share capital and subsequently decrease the issued share capital of OCI N.V. with the same amount to facilitate the spin-off of the Engineering & Construction Group through a repayment of capital in kind in the form of shares in the new company, to OCI N.V.'s existing shareholders.

A total of 175,282,840 shares were present or represented at this meeting. These shares represent 85.11% of the total issued share capital. All items were approved, with the voting results being:

Agenda Item	For	Against	Abstain
1. Opening and announcements.	-	-	-
2. Increase of the issued share capital and amendment of the articles of association of OCI N.V.	172,579,596	891,377	1,811,867
3. Decrease of the issued share capital and amendment of the articles of association of OCI N.V.	172,907,094	561,859	1,813,887
4. Questions and close of meeting.	-	-	-



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### About OCI N.V.:

OCI N.V. is a global producer of natural gas-based fertilizers & industrial chemicals and an engineering & construction contractor based in the Netherlands. The Fertilizer & Chemicals Group produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. We rank among the world's largest nitrogen fertilizer producers with current production capacity of nearly 7 million metric tons in the Netherlands, the United States, Egypt and Algeria. The Engineering & Construction Group provides international engineering and construction services primarily focused on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, Africa and Central Asia for public and private clients. It ranks among the world's top global contractors. OCI N.V. employs approximately 55,000 people in 35 countries and is listed on Euronext in Amsterdam.

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#### For additional information on OCI N.V.:

[www.oci.nl](http://www.oci.nl)

OCI N.V. stock symbols: OCI / OCI.NA / OCLAS / OCINY

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