



**Announcement of Extension of OCI N.V.'s Tender Offer as Published in  
Egyptian Newspapers**

On 26 June 2013, OCI N.V. announced a mandatory tender off (MTO) to acquire up to 208,938,419 shares representing 100% of Orascom Construction Industries S.A.E. through an [advertisement](#) published in Al Ahrām and Al Akhbar newspapers on 26 June 2013. The tender offer closed on 28 July 2013 and resulted in OCI N.V. owning 97.44% of Orascom Construction Industries S.A.E.

Pursuant to the MTO, OCI N.V. is pleased to announce an extension allowing remaining shareholders of Orascom Construction Industries S.A.E. to elect to convert their shares into OCI N.V. or elect to receive a cash alternative of EGP 255 per share (the "Offer".)

This extension is governed by the same regulations, conditions, and commitments applying to the MTO, and will be opened to Order Protection Rule (OPR) market during the following periods:

1. 22 October 2013 to 28 October 2013
2. 19 January 2014 to 23 January 2014

All brokerage firms are to register tenders for this Offer on the OPR market on the EGX during these periods.

Shareholders are invited to refer to the MTO [advertisement](#) dated 26 June 2013, or contact CIBC Brokerage for more information.

This announcement is published by OCI N.V. and represents the Company's responsibility to acquire through cash or swap all tendered shares under the Offer. Shareholders of OCI S.A.E. are not required to participate in the Offer and should only respond at their behest, with no responsibility or recourse to EFSA.