



Press Release

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Annual General Meeting of Shareholders of OCI N.V.

OCI N.V. (NYSE Euronext: OCI, hereinafter 'the Company') invites shareholders to the Annual General Meeting of Shareholders (AGM) to be held on Thursday 26 June 2014 at 15:00 CET at the Amstel Hotel, Professor Tulpplein 1, 1018 GX Amsterdam, the Netherlands.

Voting items are: (i) proposal to adopt the Annual Accounts and appropriation of the profits to the reserves for the 2013 financial year; (ii) proposal to discharge the Executive Directors from liability; (iii) proposal to discharge the Non-Executive Directors from liability; (iv) Proposal to appoint Mr. R.J. van de Kraats as Non-Executive Director; (v) proposal to appoint Mr. J. Guiraud as Non-Executive Director; (vi) proposal to approve the new Remuneration Policy, the 2014 Performance Share Plan, the 2014 Bonus/ Matching Plan, and the 2013 Employees Incentive Plan; (vii) proposal to appoint KPMG as Auditor charged with the auditing of the Annual Accounts for the 2014 financial year; (viii) proposal to designate the Board of Directors as the authorised body to issue shares in the share capital of the Company; (ix) proposal to designate the Board of Directors as the authorised body to restrict or exclude pre-emptive rights upon the issuance of shares; and (x) proposal to authorise the Board of Directors to repurchase shares in the share capital of the Company.

The full agenda including explanatory notes, information relating to the Non-Executive Directors to be appointed, the Annual Report, the Annual Accounts, the new Remuneration Policy, a fact sheet for the 2014 Performance Share Plan and the 2014 Bonus / Matching Plan, as well as the 2013 Employees Incentive Plan can be accessed via the website www.ocinv.nl. Copies of these can also be obtained free of charge from either the Company's offices or from ABN AMRO Bank N.V. by telephone: +31 (0)20 3442000 or by email: corporate.broking@nl.abnamro.com.



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About OCI N.V.:

OCI N.V. is a global producer of natural gas-based chemicals and an engineering & construction contractor based in the Netherlands. The Fertilizer & Chemicals segment produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. We rank among the world's largest nitrogen fertilizer producers with current production capacity of nearly 7 million metric tons in the Netherlands, the United States, Egypt and Algeria. We are also the largest merchant methanol producer in the United States. The Engineering & Construction segment provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. It ranks among the world's top global contractors. OCI N.V. employs more than 72,000 people in 35 countries and is listed on Euronext in Amsterdam.

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For additional information on OCI N.V.:

www.ocinv.nl

OCI N.V. stock symbols: OCI / OCI.NA / OCLAS / OCINY

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