



## Press Release

Amsterdam, the Netherlands / 24 September 2013 3:00 PM

### OCI Partners LP Launches Initial Public Offering

OCI N.V. announced today that its subsidiary, OCI Partners LP (the “Partnership”), has commenced an initial public offering of 17,500,000 common units representing limited partner interests in the Partnership (“Common Units”) pursuant to a registration statement on Form S-1 previously filed with the U.S. Securities and Exchange Commission (“SEC”). The Partnership intends to grant the underwriters a 30-day option to purchase up to an additional 2,625,000 Common Units. The Common Units have been approved for listing on the New York Stock Exchange and will trade under the symbol “OCIP.”

The offering represents a 21.7% limited partner interest in the Partnership, or a 25.0% limited partner interest if the underwriters exercise in full their option to purchase additional Common Units. OCI NV, through certain of its subsidiaries, will hold a non-economic general partner interest and the remaining limited partner interest in the Partnership.

BofA Merrill Lynch, Barclays and Citigroup are acting as joint book-running managers for the offering. Allen & Company LLC and J.P. Morgan are co-managers for the offering. This offering of common units will be made only by means of a written prospectus. When available, a written prospectus, which meets the requirements of Section 10 of the Securities Act of 1933, may be obtained from:

BofA Merrill Lynch  
222 Broadway  
New York, NY 10038  
Attention: Prospectus Department  
Email: [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com)

Barclays  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, NY 11717  
Phone: (800) 603-5847  
Email: [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com)

Citigroup  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, NY 11717  
Phone: (800) 831-9146  
Email: [batprospectdept@citi.com](mailto:batprospectdept@citi.com)

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. The registration statement is available on the SEC’s website at [www.sec.gov](http://www.sec.gov). This press release



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shall not constitute an offer to sell or the solicitation of an offer to buy the securities described above, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.



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### About OCI Partners LP

OCI Partners LP is a master limited partnership that owns and operates a recently upgraded, integrated methanol and ammonia production facility that is strategically located on the Texas Gulf Coast near Beaumont. The Partnership is headquartered in Nederland, Texas. OCI Beaumont currently has a methanol production capacity of 730,000 metric tons per year and an ammonia production capacity of 264,990 metric tons per year.

### About OCI N.V.:

OCI N.V. is a global nitrogen-based fertilizer producer and engineering & construction contractor based in the Netherlands. The Fertilizer Group owns and operates nitrogen fertilizer plants in the Netherlands, the United States, Egypt and Algeria and has an international distribution platform spanning from the Americas to Asia. The Fertilizer Group ranks among the world's top fertilizer producers with a fertilizer production capacity of nearly 7 million metric tons. The Construction Group provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. The Construction Group ranks among the world's top global contractors. OCI N.V. employs more than 75,000 people in 35 countries around the globe and is listed on the NYSE Euronext in Amsterdam.

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#### For additional information on OCI N.V.:

[www.ocinv.nl](http://www.ocinv.nl)

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OCI N.V. stock symbols: OCI / OCI.NA / OCI.AS / OCIN.Y