



Press Release

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OCI N.V. Successfully Acquires 99.84% of OCI S.A.E.

OCI N.V. (Euronext: OCI) announced today as of the closing filings on 13 March 2014, OCI N.V. expects to own 99.84% of OCI S.A.E. corresponding to 206,588,860 shares as a result of its tender and exchange offers for OCI S.A.E. shares. The remaining shares in OCI S.A.E. in the form of ordinary and depository receipts total 329,601. A total of 174,957,805 shares, representing 84.6% of total OCI S.A.E. shares elected to convert into OCI N.V. A total of 31,631,055 shares, representing 15.3% of total OCI S.A.E. shares, elected the cash offer.

OCI N.V.'s shares outstanding now total 205,911,570 shares. Settlement of the cash and share elections will be completed in five business days.



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About OCI N.V.:

OCI N.V. is a global producer of natural gas-based chemicals and an engineering & construction contractor based in the Netherlands. The Chemicals segment produces nitrogen fertilizers, methanol and other natural gas based products, serving agricultural and industrial customers from the Americas to Asia. We rank among the world's largest nitrogen fertilizer producers with current production capacity of nearly 7 million metric tons in the Netherlands, the United States, Egypt and Algeria. We are also the largest merchant methanol producer in the United States. The Construction segment provides international engineering and construction services primarily on infrastructure, industrial and high-end commercial projects in the United States, Europe, the Middle East, North Africa and Central Asia for public and private clients. It ranks among the world's top global contractors. OCI N.V. employs more than 67,100 people in 35 countries and is listed on Euronext in Amsterdam.

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For additional information on OCI N.V.:

www.ocinv.nl

OCI N.V. stock symbols: OCI / OCI.NA / OCLAS / OCINY

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