



زكى هاشم و شركاه
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OCI



English Translation of Announcement of Extension of OCI N.V.'s Tender Offer as Published in Egyptian Newspapers on 15 February 2014

On 26 June 2013, OCI N.V. announced a mandatory tender offer (MTO) to acquire up to 208,938,419 shares representing 100% of Orascom Construction Industries S.A.E. through an [advertisement](#) published in Al Ahram and Al Akhbar newspapers on 26 June 2013. The tender offer closed on 28 July 2013 and resulted in OCI N.V. owning 97.44% of Orascom Construction Industries S.A.E. An Extension Period from 29 September 2013 to 3 October 2013 was launched through an [advertisement](#) published in Al Ahram and Al Akhbar newspapers on 25 September 2013, resulting in OCI N.V. owning 99.32% of Orascom Construction Industries S.A.E. An Extension Period from 19 January 2014 to 23 January 2014 was launched through an [advertisement](#) published in Al Ahram and Al Akhbar newspapers on 15 January 2014, resulting in OCI N.V. owning 99.4% of Orascom Construction Industries S.A.E.

Pursuant to the MTO, the second extension period allowing remaining shareholders of Orascom Construction Industries S.A.E. to elect to convert their shares into OCI N.V. or elect to receive a cash alternative of EGP 255 per share (the "Offer") will be opened to Order Protection Rule (OPR) market between 16 February 2014 and 27 February 2014.

All brokerage firms are to register tenders for this Offer on the OPR market on the EGX during these periods.

Shareholders are invited to refer to the MTO [advertisement](#) dated 26 June 2013, or contact CIBC Brokerage for more information.

This announcement is published by OCI N.V. and represents the Company's responsibility to acquire through cash or swap all tendered shares under the Offer. Shareholders of OCI S.A.E. are not required to participate in the Offer and should only respond at their behest, with no responsibility or recourse to EFSA.

